

## APPLICATION FOR RESIDENTIAL HOMESTEAD EXEMPTION FOR

Property ID: _____	Property Type: _____	Geo ID: _____
Legal Description: _____		
<b>Step 1: Owner's name and address (attach sheets if needed)</b>		
		Telephone: _____
		Birth Date**: _____
		Spouse's Birth Date: _____
		Do you own the property for which you are seeking an exemption?.....Yes [ ] No [ ]
Tax Year: _____		
Percent Ownership in Property: _____ Other Owner's Name(s) (if any): _____ Other Owner's Percent Ownership: _____		
Driver's License Number, Personal ID Certificate, or Social Security Number*: _____ Occupancy Move-In Date: _____		
<b>Step 2: Describe your property</b>		
Give street address if different from above, or legal description if no street address _____		
<b>MANUFACTURED HOMES: Make:</b> _____ <b>Model:</b> _____ <b>Identification #:</b> _____		
Number of acres (not to exceed 20) used for residential occupancy of the structure if both the structure and the land have identical ownership _____ Acres		

<b>Step 3: Check exemptions that apply to you</b>	
Brief descriptions of qualifications for the exemptions listed are provided under each listing; however, to obtain complete information, you should consult the Tax Code. If your appraisal district has not provided with this application a list of taxing units served by the appraisal district with all residential homestead exemptions each taxing unit offers, you may call the appraisal district to determine what homestead exemptions are offered by your taxing units.	
<input type="checkbox"/>	<b>GENERAL RESIDENCE HOMESTEAD EXEMPTION</b> (Tax Code §11.13): You may qualify for this exemption if for the current year and, if filing a late application, for the year for which you are seeking an exemption: (1) you owned this property on January 1; (2) you occupied it as your principal residence on January 1; and (3) you and your spouse do not claim a residence homestead exemption on any other property.
<input type="checkbox"/>	<b>DISABLED PERSON EXEMPTION</b> (Tax Code §11.13(c), (d)): You may qualify for this exemption if you are under a disability for purposes of payment of disability insurance benefits under Federal Old-Age, Survivors, and Disability Insurance. You can't receive an age 65 or older exemption if you receive this exemption. Check if you will transfer a tax ceiling from your last home .....Yes [ ] No [ ] Address of last residence homestead _____
<input type="checkbox"/>	<b>AGE 65 OR OLDER EXEMPTION</b> (Tax Code §11.13(c), (d)): You may qualify for this exemption if you are 65 years of age or older. You may qualify for the year in which you become age 65. You cannot receive a disability exemption if you receive this exemption. Check if you will transfer a tax ceiling from your last home .....Yes [ ] No [ ] Address of last residence homestead _____
<input type="checkbox"/>	<b>SURVIVING SPOUSE OF INDIVIDUAL WHO QUALIFIED FOR AGE 65 OR OLDER EXEMPTION UNDER TAX CODE §11.13(d)</b> (Tax Code §11.13(q)): You may qualify for this exemption if: (1) your deceased spouse died in a year in which he or she qualified for the exemption under Tax Code §11.13(d); (2) you were 55 years of age or older when your deceased spouse died; and (3) the property was your residence homestead when your deceased spouse died and remains your residence homestead. You can't receive this exemption if you receive an exemption under Tax Code §11.13(d). Name of Deceased Spouse: _____ Date of Death: _____ Address of last residence homestead Check if you will transfer a tax ceiling from your last home .....Yes [ ] No [ ] _____
<input type="checkbox"/>	<b>100% DISABLED VETERANS EXEMPTION</b> (Tax Code §11.131): You may qualify for this exemption if you are a disabled veteran who receives from the United States Department of Veterans Affairs or its successor: (1) 100 percent disability compensation due to a service-connected disability; and (2) a rating of 100 percent disabled or individual unemployment.
<input type="checkbox"/>	<b>SURVIVING SPOUSE OF DISABLED VETERAN WHO QUALIFIED FOR THE 100% DISABLED VETERAN'S EXEMPTION</b> (Tax Code §11.131): You may qualify for this exemption if you were married to a disabled veteran who qualified for an exemption under Tax Code §11.131 at the time of his or her death and: (1) you have not remarried since the death of the disabled veteran and (2) the property was your residence homestead when the disabled veteran died and remains your residence homestead. Name of Deceased Spouse: _____ Date of Death: _____
<input type="checkbox"/>	<b>DONATED RESIDENCE HOMESTEAD OF PARTIALLY DISABLED VETERAN</b> (Tax Code Section 11.132, Version 1): You may qualify for this exemption if you are a disabled veteran with a disability rating of less than 100 percent and your residence homestead was donated to you by a charitable organization at no cost to you. Please attach all documents to support your request. Percent Disability Rating: _____
<input type="checkbox"/>	<b>SURVIVING SPOUSE OF DISABLED VETERAN WHO QUALIFIED FOR THE DONATED RESIDENCE HOMESTEAD EXEMPTION</b> (Tax Code Section 11.132, Version 1): You may qualify for this exemption if you were married to a disabled veteran who qualified for an exemption under Tax Code Section 11.132 at the time of his or her death and: (1) you have not remarried since the death of the disabled veteran and (2) the property was your residence homestead when the disabled veteran died and remains your residence homestead. Please attach all documents to support your request. Name of Deceased Spouse: _____ Date of Death: _____
<input type="checkbox"/>	<b>SURVIVING SPOUSE OF MEMBER OF ARMED FORCES KILLED IN ACTION</b> (Tax Code Section 11.132, Version 2): You may qualify for this exemption if you are the surviving spouse of a member of the United States armed services who is killed in action and you have not remarried since the death of the member of the armed services. Please attach all documents to support your request.

\* Pursuant to Tax Code Section 11.43(f), you are required to furnish this information. A driver's license number, personal identification certificate number, or social security account number provided in an application for an exemption filed with a chief appraiser is confidential and not open to public inspection. The information may not be disclosed to anyone other than an employee of the appraisal office who appraises property, except as authorized by Tax Code Section 11.48(b).

\*\* Tax Code Section 11.43(m) allows a person who receives a general homestead exemption in a tax year to receive the age 65 or older exemption for an individual 65 years of age or older in the next tax year on the same property without applying for the age 65 or older exemption if the person becomes 65 years of age in that next year as shown by information in the records of the appraisal district that was provided to the appraisal district by the individual in an application for a general residence homestead exemption.

**Step 4: Application Documents**

**Attach a copy of your driver's license or state-issued personal identification certificate. The address listed on your driver's license or state-issued personal identification certificate must correspond to the address of the property for which an exemption is claimed in this application. In certain cases, you are exempt from these requirements or the chief appraiser may waive the requirements.**  
**ALSO SEE INSTRUCTIONS AND OTHER IMPORTANT INFORMATION FOLLOWING THE APPLICATION**

Please indicate if you are exempt from the requirement to provide a copy of your driver's license or state-issued personal identification certificate:

- I am a resident of a facility that provides services related to health, infirmity, or aging.  
Name and Address of Facility \_\_\_\_\_
- I am certified for participation in the address confidentiality program administered by the Office of the Texas Attorney General under Subchapter C, Chapter 56, Code of Criminal Procedure.

Please indicate if you request that the chief appraiser waive the requirement that the address of the property for which the exemption is claimed corresponds to the address listed on your driver's license or state-issued personal identification certificate:

- I am an active duty member of the armed services of the United States or the spouse of an active duty member. Attached are a copy of my military identification card or that of my spouse and a copy of a utility bill for the property subject to the claimed exemption in my name or my spouse's name.
- I hold a driver's license issued under §521.121 or §521.1211, Transportation Code. Attached is a copy of the application for that license from the Texas Department of Transportation.

**Step 5: Answer if applies**

COOPERATIVE HOUSING RESIDENTS:

Do you have an exclusive right to occupy this unit because you own stock in a cooperative housing corporation? Yes  No

**Check if late**

- Application for homestead exemption for prior tax year \_\_\_\_.
- You must have met all of the qualifications checked above to receive the prior year exemption.

**Step 6: Sign and date the application**

By signing this application, you state that the facts in this application are true and correct, that you do not claim a residence homestead exemption on another residence homestead in Texas, and that you do not claim a residence homestead exemption on a residence homestead outside of Texas.

**NOTICE REGARDING PENALTIES FOR MAKING OR FILING AN APPLICATION CONTAINING A FALSE STATEMENT: If you make a false statement on this form, you could be found guilty of a Class A misdemeanor or a state jail felony under Section 37.10, Penal Code.**

Your signature on this application constitutes a sworn statement that you have read and understand the Notice Regarding Penalties for Making or Filing an Application Containing a False Statement.

I, \_\_\_\_\_ (Printed Name of Property Owner), have not claimed another residence homestead exemption in Texas or another state, and all information provided in this application is true and correct.

**Authorized Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

\* Only a person with a valid power of attorney or other court-ordered designation is authorized to sign the application on behalf of the property owner.

The following table lists each taxing jurisdiction that offers residential homestead exemptions:

JURISDICTION	STATE MANDATED HOMESTEAD	LOCAL OPTION HOMESTEAD	STATE MANDATED OVER 65 HS	LOCAL OPTION OVER 65 HS	STATE MANDATED DISABILITY
ELLIS COUNTY	0	1%			
AVALON ISD	15,000		10,000		10,000
ENNIS ISD	15,000		10,000	12,000	10,000
FERRIS ISD	15,000		10,000	4,000	10,000
ITALY ISD	15,000		10,000	3,000	10,000
MIDLOTHIAN ISD	15,000	10%	10,000		10,000
MILFORD ISD	15,000		10,000		10,000
PALMER ISD	15,000		10,000		10,000
RED OAK ISD	15,000		10,000		10,000
WAXAHACHIE ISD	15,000		10,000	5,000	10,000
MAYPEARL ISD	15,000		10,000	3,000	10,000
CITY OF ENNIS	0	1%		4,000	
CITY OF FERRIS				3,000	
CITY OF GARRETT				10,000	
CITY OF GLENN HEIGHTS				25,000	
CITY OF GRAND PRAIRIE	0	1%		45,000	
CITY OF ITALY				6,000	
CITY OF MANSFIELD				50,000	
CITY OF MAYPEARL				10,000	
CITY OF MIDLOTHIAN				70,000	
CITY OF OVILLA				50,000	
CITY OF PALMER	0	1%		10,000	
CITY OF RED OAK				20,000	
CITY OF VENUS				10,000	
CITY OF WAXAHACHIE				30,000	
ELLIS COUNTY LATERAL ROAD	3,000	1%			
FROST ISD	15,000		10,000		10,000

**AFFIDAVIT FOR PERSONS WHO ARE AGE 65 OR OLDER OR HAVE QUALIFYING DISABILITIES**

STATE OF TEXAS  
COUNTY OF \_\_\_\_\_

Before me, the undersigned authority, personally appeared \_\_\_\_\_,  
who, being by me duly sworn, deposed as follows:

"My name is \_\_\_\_\_. I am over 18 years of age and I am otherwise fully competent to make this affidavit. I have personal knowledge of the facts contained herein and all of same are true and correct. I meet the qualifications for a residence homestead exemption under Tax Code §11.13(c) or (d) and am not specifically identified on a deed or other appropriate instrument recorded in the applicable real property records as an owner of the residence homestead identified in this application. I am a legal owner of the property with a community property interest.

Further, Affiant sayeth not."

\_\_\_\_\_  
Signature of Affiant

**SUBSCRIBED AND SWORN TO** before me this, the  
\_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_  
\_\_\_\_\_  
Notary Public in and for the State of Texas  
My Commission expires: \_\_\_\_\_

**AFFIDAVIT FOR PERSONS WHO ARE AGE 65 OR OLDER OR HAVE QUALIFYING DISABILITIES**

STATE OF TEXAS  
COUNTY OF \_\_\_\_\_

Before me, the undersigned authority, personally appeared \_\_\_\_\_,  
who, being by me duly sworn, deposed as follows:

"My name is \_\_\_\_\_. I am over 18 years of age and I am otherwise fully competent to make this affidavit. I have personal knowledge of the facts contained herein and all of same are true and correct. I meet the qualifications for a residence homestead exemption under Tax Code §11.13(c) or (d) and am not specifically identified on a deed or other appropriate instrument recorded in the applicable real property records as an owner of the residence homestead identified in this application. I am a legal owner and own \_\_\_\_\_ percent of the property.

Further, Affiant sayeth not."

\_\_\_\_\_  
Signature of Affiant

**SUBSCRIBED AND SWORN TO** before me this, the  
\_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_  
\_\_\_\_\_  
Notary Public in and for the State of Texas  
My Commission expires: \_\_\_\_\_

**MANUFACTURED HOME AFFIDAVIT**

STATE OF TEXAS  
COUNTY OF \_\_\_\_\_

Before me, the undersigned authority, personally appeared \_\_\_\_\_,  
who, being by me duly sworn, deposed as follows:

"My name is \_\_\_\_\_. I am over 18 years of age and I am otherwise fully competent to make this affidavit. I have personal knowledge of the facts contained herein and all of same are true and correct. I am the owner of the manufactured home identified in the foregoing exemption application. The seller of the manufactured home did not provide me with a purchase contract and I could not locate the seller after making a good faith effort.

Further, Affiant sayeth not."

\_\_\_\_\_  
Signature of Affiant

**SUBSCRIBED AND SWORN TO** before me this, the  
\_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_  
\_\_\_\_\_  
Notary Public in and for the State of Texas  
My Commission expires: \_\_\_\_\_

# APPLICATION FOR RESIDENTIAL HOMESTEAD EXEMPTION INSTRUCTIONS

**GENERAL INSTRUCTIONS:** This application is for use in claiming general homestead exemptions pursuant to Tax Code Sections 11.13, 11.131, 11.132 Versions 1 and 2, and 11.432. The exemptions apply to your residence homestead that you own and occupy as your principal residence.

**WHERE TO FILE:** File the completed application and all required documents with the appraisal district for the county in which the property is located.

**APPLICATION DEADLINES:** You must file the completed application with all required documentation beginning Jan. 1 and no later than April 30 of the year for which you are requesting an exemption. If you qualify for the age 65 or older or disabled persons exemption, you must apply for the exemption no later than the first anniversary of the date you qualify for the exemption.

Pursuant to Tax Code Section 11.431, you may file a late application for a residence homestead exemption, including an exemption under Tax Code Sections 11.131 and 11.132, after the deadline for filing has passed if it is filed not later than one year after the delinquency date for the taxes on the homestead.

**DUTY TO NOTIFY:** If the chief appraiser grants the exemption(s), you do not need to reapply annually. You must reapply if the chief appraiser requires you do to so, or if you want the exemption to apply to property not listed in this application. You must notify the chief appraiser in writing if and when your right to this exemption ends.

## OTHER IMPORTANT INFORMATION

Pursuant to Tax Code §11.45, after considering this application and all relevant information, the chief appraiser may request additional information from you. You must provide the additional information within 30 days of the request or the application is denied. For good cause shown, the chief appraiser may extend the deadline for furnishing the additional information by written order for a single period not to exceed 15 days.

**Include with applications that include a request for an AGE 65 OR OLDER OR DISABLED exemption:**

In addition to the information identified above, an applicant for an age 65 or older or disabled exemption who is not specifically identified on a deed or other instrument recorded in the applicable real property records as an owner of the residence homestead must provide an affidavit or other compelling evidence establishing the applicant's ownership of an interest in the homestead.

**Include with an application for a request for a 100% DISABLED VETERANS exemption:**

In addition to the information identified above, an applicant for a 100% disabled veterans exemption or the surviving spouse of a disabled veteran who qualified for the 100% disabled veteran's exemption must provide documentation from the United States Department of Veterans Affairs or its successor indicating that the veteran received 100 percent disability compensation due to a service-connected disability and had a rating of 100 percent disabled or individual unemployability.

**Include with applications for MANUFACTURED HOMES:**

For a manufactured home to qualify for a residence homestead, applicant must **ALSO** include:

- 1) a copy of the statement of ownership and location for the manufactured home issued by the Texas Department of Housing and Community Affairs showing that the applicant is the owner of the manufactured home;
- 2) a copy of the purchase contract or payment receipt showing that the applicant is the purchaser of the manufactured; **or**
- 3) a sworn affidavit by the applicant indicating that:
  - a) the applicant is the owner of the manufactured home;
  - b) the seller of the manufactured home did not provide the applicant with a purchase contract; **and**
  - c) the applicant could not locate the seller after making a good faith effort.